

INCOME AND EXPENSE SUMMARY

	<b>INCOME</b>	<b>MONTHLY</b>	<b>or</b>	<b>ANNUALLY</b>
<b>Work</b>				
Salary		\$ _____		\$ _____
Tips		\$ _____		\$ _____
 <b>Other</b>				
Alimony		\$ _____		\$ _____
Bonus		\$ _____		\$ _____
Child Support		\$ _____		\$ _____
Dividends/Interest		\$ _____		\$ _____
Pension		\$ _____		\$ _____
Retirement Distributions		\$ _____		\$ _____
Social Security		\$ _____		\$ _____
_____		\$ _____		\$ _____
_____		\$ _____		\$ _____

	<b>EXPENSES</b>	<b>MONTHLY</b>	<b>or</b>	<b>ANNUALLY</b>
<b>Household</b>				
Rent/Mortgage Payment (principal/interest)		\$ _____		\$ _____
Real Estate Taxes		\$ _____		\$ _____
Local Taxes		\$ _____		\$ _____
Homeowner's Insurance		\$ _____		\$ _____
Home Maintenance/Repair		\$ _____		\$ _____
Appliance Service Contracts		\$ _____		\$ _____
Home Supplies		\$ _____		\$ _____
Domestic Help		\$ _____		\$ _____
Dry Cleaning/Laundry Service		\$ _____		\$ _____
Exterminator		\$ _____		\$ _____
Lawn Service		\$ _____		\$ _____
Tree Maintenance		\$ _____		\$ _____
Snow Removal		\$ _____		\$ _____
Trash Removal		\$ _____		\$ _____
Sewer Authority		\$ _____		\$ _____
Electricity		\$ _____		\$ _____
Gas/Oil/Propane Heat		\$ _____		\$ _____
Water		\$ _____		\$ _____
Phone		\$ _____		\$ _____
Cable TV		\$ _____		\$ _____
Home Security		\$ _____		\$ _____
Furniture		\$ _____		\$ _____
_____		\$ _____		\$ _____
_____		\$ _____		\$ _____

## INCOME AND EXPENSE SUMMARY

	<b>MONTHLY</b>	or	<b>ANNUALLY</b>
<b>Transportation</b>			
Car Payment/Lease Payment	\$ _____		\$ _____
Car Insurance	\$ _____		\$ _____
Gasoline/Oil	\$ _____		\$ _____
Car Maintenance/Repair	\$ _____		\$ _____
Vehicle Inspection/Tags	\$ _____		\$ _____
Parking	\$ _____		\$ _____
E-Zpass/Tolls	_____		_____
Public/Alternative Transportation	\$ _____		\$ _____
Air Travel	\$ _____		\$ _____
On-Star	\$ _____		\$ _____
Sirius/Pandora Radio	_____		_____
AAA	\$ _____		\$ _____
<b>Child/Children</b>			
Day Care	\$ _____		\$ _____
Baby Sitters	\$ _____		\$ _____
Clothing/School Uniforms	\$ _____		\$ _____
School/College Tuition/Room & Board	\$ _____		\$ _____
School Supplies/Books/Fees	\$ _____		\$ _____
School Lunches	\$ _____		\$ _____
School Transportation	\$ _____		\$ _____
School Activities	\$ _____		\$ _____
Tutors	\$ _____		\$ _____
Grooming Expenses	\$ _____		\$ _____
Doctor	\$ _____		\$ _____
Dentist	\$ _____		\$ _____
Optical	\$ _____		\$ _____
Medication	\$ _____		\$ _____
Allowance	\$ _____		\$ _____
After-School Lessons/Supplies	\$ _____		\$ _____
Vacation/Camp	\$ _____		\$ _____
Entertainment	\$ _____		\$ _____
_____	\$ _____		\$ _____
<b>Health and Medical</b>			
Disability Insurance	\$ _____		\$ _____
Health Insurance	\$ _____		\$ _____
Medical/Doctor Expense	\$ _____		\$ _____
Dental Insurance	\$ _____		\$ _____
Dental Expense	\$ _____		\$ _____
Drug/Prescription Expense	\$ _____		\$ _____
Optical Expense	\$ _____		\$ _____
Orthodontist Expense	\$ _____		\$ _____

INCOME AND EXPENSE SUMMARY

	\$		\$	
	\$		\$	
		<b>MONTHLY</b>	or	<b>ANNUALLY</b>
<b>Personal</b>				
Employment Uniforms	\$			\$
Employment Unreimbursed Travel	\$			\$
Employment Unreimbursed Education	\$			\$
AMEX/Master Card/Visa Payment	\$			\$
AMEX/Master Card/Visa Payment	\$			\$
_____ Credit Card	\$			\$
_____ Credit Card	\$			\$
Bank Fees	\$			\$
Personal Property Insurance (jewelry, etc.)	\$			\$
Legal/Accounting Fees	\$			\$
Savings	\$			\$
Therapist/Counselor	\$			\$
Previous Relationship Alimony	\$			\$
Previous Relationship Child Support	\$			\$
Pets	\$			\$
Clothes/Shoes	\$			\$
Food/Groceries	\$			\$
Water Service	\$			\$
Internet Access	\$			\$
Cell Phone	\$			\$
Hair	\$			\$
Manicure/Pedicure	\$			\$
Miscellaneous/Other	\$			\$
Toiletries/Grooming Products/Drug Store	\$			\$
Cosmetics	\$			\$
Church/Synagogue/Mosque	\$			\$
Charitable Donations	\$			\$
Gifts	\$			\$
Stamps/Stationary	\$			\$
Subscriptions/Books/Videos	\$			\$
YMCA	\$			\$
Dues/Clubs	\$			\$
Entertainment	\$			\$
Restaurants	\$			\$
Vacation/Travel	\$			\$
Lottery Tickets/Gambling	\$			\$
Alcohol	\$			\$
Tobacco	\$			\$
	\$			\$
	\$			\$
	\$			\$

INCOME AND EXPENSE SUMMARY

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\_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_